

# MONTANA STATE AUDITOR

John Morrison  
State Auditor



Commissioner of Insurance  
Commissioner of Securities

**TO:** *Foreign Surplus Lines Insurer Addressed*

**FROM:** *Steve Matthews, Chief Examiner  
Montana Insurance Department  
840 Helena Ave., Helena, MT 59601*

**SUBJECT:** *Continuation of Eligibility in Montana*

**DATE:** *December 1, 2005*

In order to remain an eligible surplus lines insurer in the state of Montana, the following must be submitted by April 1, 2006. If the due date falls on a weekend or holiday, the deadline will be extended to the next business day. Please note that there is a new requirement, #4, listed below.

1. Montana no longer requires the filing of printed annual statements and NAIC supplements from foreign insurers if a hard copy is filed with the state of domicile and the NAIC, and if filed electronically with the NAIC. The Signed Jurat Page must be filed in lieu of annual statement filing. Facsimile signatures or reproductions of original signatures may be used. In the event that any financial data is refiled or amended, a newly completed Jurat page is required.
2. Current certificate of authority from domiciliary state.
3. Annual premium by producer report.
  - Policyholders
  - Policy Number
  - Premium Amount
  - Effective Date of Policy
4. **New legislation now requires the Montana Medical Malpractice Professional Liability Experience Report from all insurers writing medical malpractice professional liability insurance in Montana [Section 33-23-310, MCA]. Due April 1. Form attached.**

Submissions and related correspondence should be directed to Dee Ann Glowacki, Examinations Bureau.



**Montana Insurance Department**  
**840 Helena Avenue**  
**Helena, MT 59601**  
**(406) 444-2040**

## MONTANA MEDICAL MALPRACTICE PROFESSIONAL LIABILITY EXPERIENCE REPORT

**Pursuant to 33-23-310, MCA**

Supplement to \_\_\_\_\_ Annual Statement for \_\_\_\_\_ (Company)

To be filed March 1 (Surplus Lines - April 1).

[illegible]